

Associated Bank has provided financing
for a

Specialty Insurance Program

Secured by the cash surrender values of
universal life insurance policies issued by
a highly-rated life insurance company
located in the Southwestern U.S.

\$25,000,000

Multi-year term loan commitment
provided on a bilateral basis, secured
by a defined tranche of specific
collateral

July 2011



Equal Opportunity Lender. Member FDIC
and Associated Banc-Corp (11/12) 2581

